

Project management

What is project management?

Project

“A temporary venture that exists to produce a defined outcome that leads to the achievement of intended benefits (value)” (Axelos / PRINCE2[®])

Project types

- SW / IT projects - include SW development
- ! But also construction projects, engineering projects, transport projects, research projects,
- ! But also personal projects (e.g., writing a master thesis)

Project management

“The discipline of applying specific processes and principles to initiate, plan, execute and manage the way that new initiatives or changes are implemented within an organization.” (Axelos / PRINCE2[®])

SW / IT projects

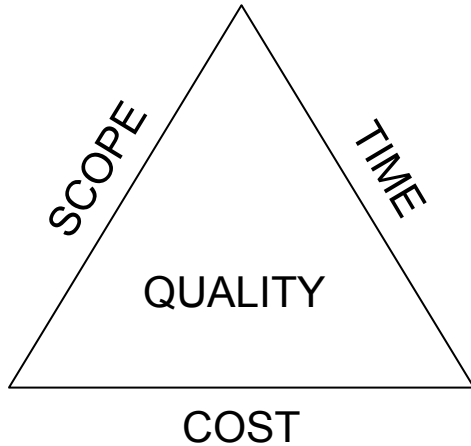
“New” project type (~100 years of IT vs thousands years of e.g., construction)

+ IT projects often take place in a dynamic environment - they must quickly adapt to innovations and rapid technological changes

Common problems

- Unclear project visions and business goals
- Too ambitious scope with respect to the resources and deadlines
- Insufficient requirements traceability
- Inadequate planning and poor risk management
- Poor communication (both internal and external)
- ...

Project management triangle



- Three constraints of the quality of work
- The project manager can trade between constraints
- Changes in one constraint necessitate changes in others to compensate or quality will suffer

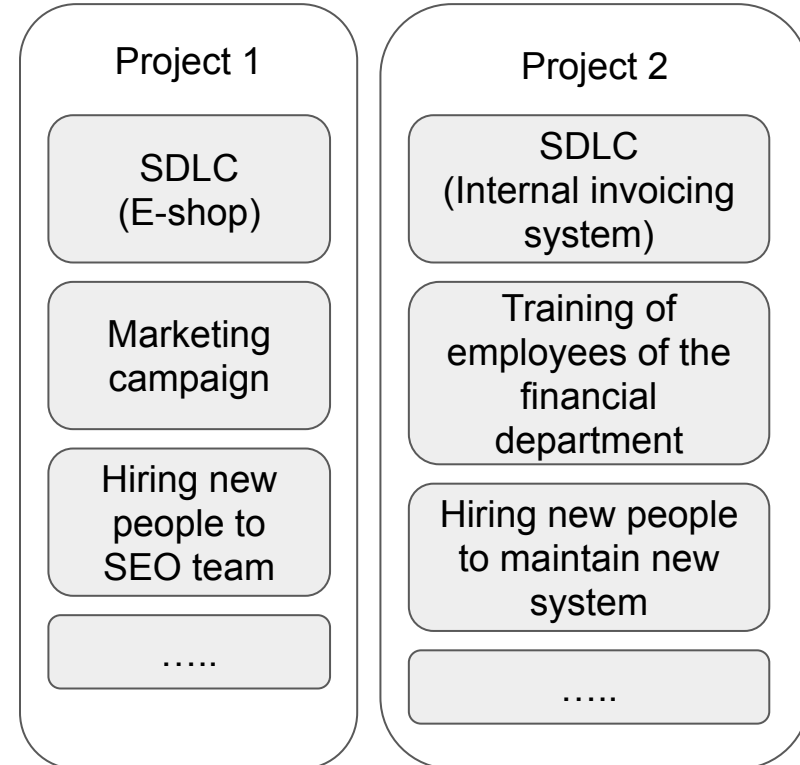
Project vs process

Software development process (also known as SDLC)

- A structured set of activities that aims to design, create, test, and maintain software and systems
- The process is applied repeatedly during different projects (although various methodologies can be used)

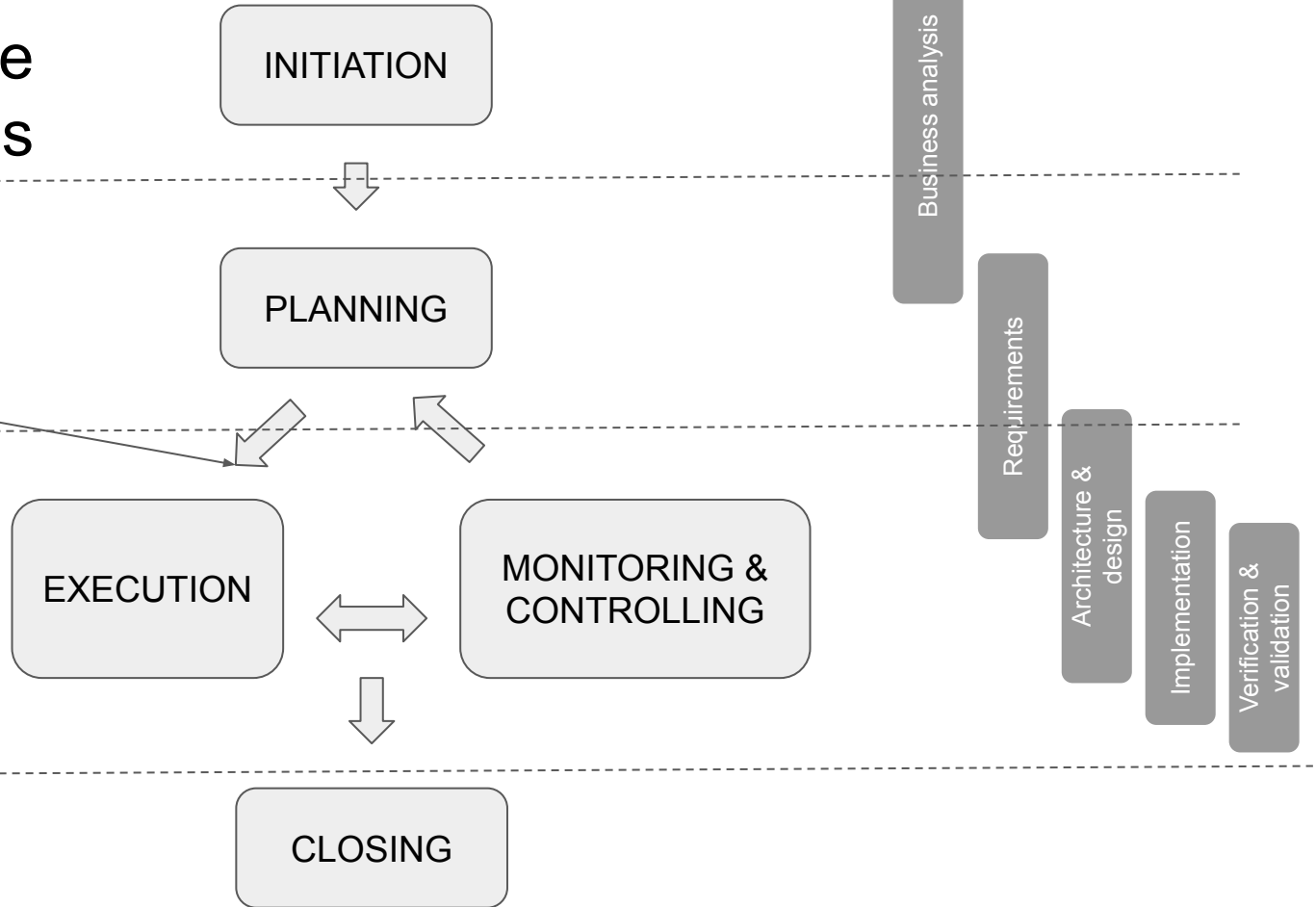
SW / IT project

- One-time, temporary organisational activity
- Typically broader initiative, may have various goals, requirements, and deliverables beyond just creating software
- Includes also (a part of) SDLC in some form - depending on the chosen methodologies

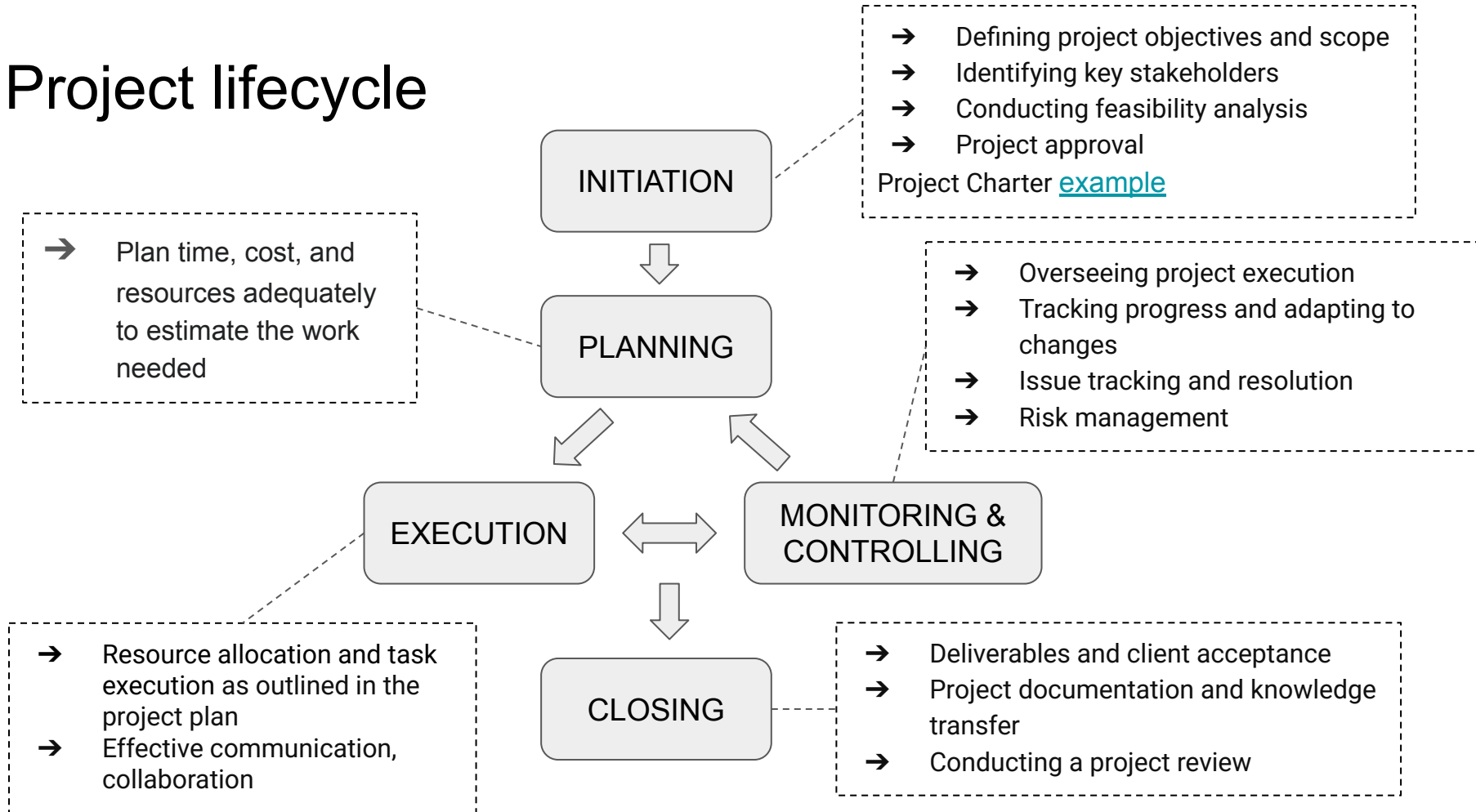


Project lifecycle vs. SW process

Between the planning and the execution phase, a project kick-off meeting typically takes place



Project lifecycle

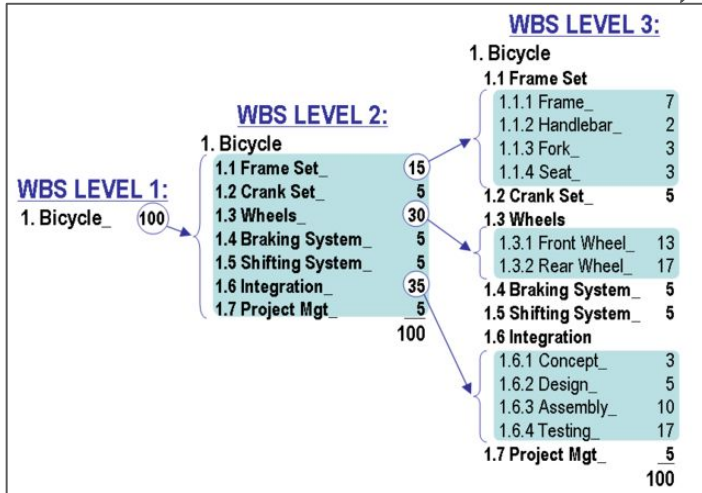


Project planning

Project plan

"...a statement of how and when a project's objectives are to be achieved, by showing the major products, milestones, activities and resources required on the project."

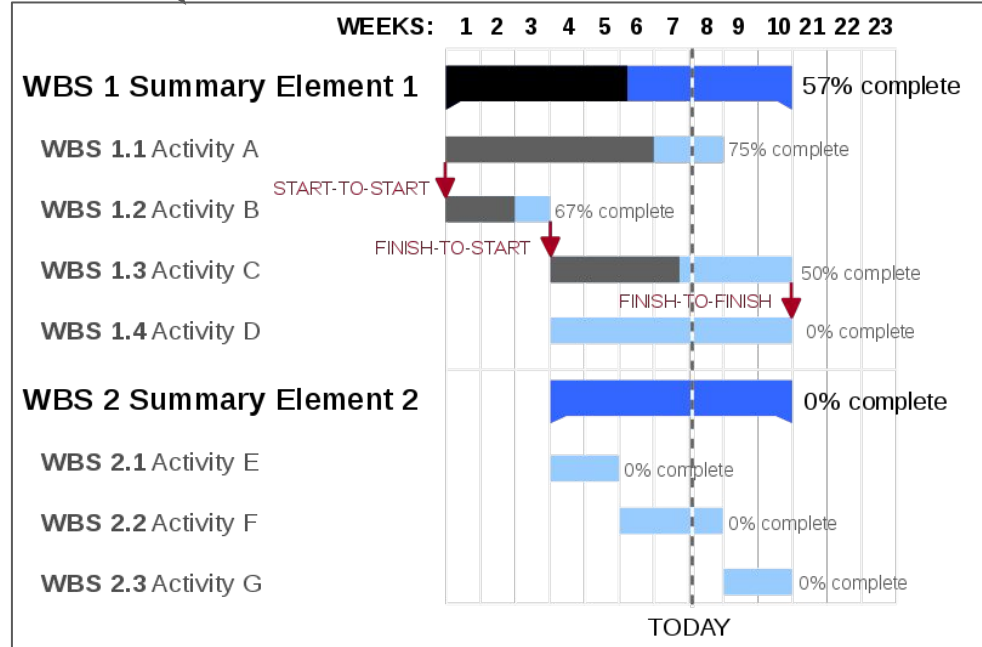
(PRINCE2)



Methods:

Work Breakdown Structure (WBS): Task identification

Gantt charts: Project schedule, dependencies, current status



Software tools for project management

- MS Project
- Jira
- Trello
- Asana
- Smartsheet
- ...

Some of them provide issue tracking directly, other support integration with issue tracking SW

Version control systems help a lot

- Git + web based platforms such as GitHub, Bitbucket

Issue tracking

- Issue = work item to be done / solved
 - Typical attributes: Title, Description, Assignee, Issue type, State, Priority, Relationships to other issues, Start date, Due date, ...
 - Workflows (define transitions between issue states)
- Example: Jira
 - It directly supports various agile methodologies (Scrum, Kanban,..) but is flexible enough to cover other methodologies or their combinations
 - Integration with communication platforms (Slack, MS Teams), version control (GitHub) and other SW
 - [Apache Cassandra Jira](#)

Methodologies

Traditional / sequential methodologies

- Waterfall
- Iterative-incremental

PMBOK (by Project Management Institute)

- A set of standards

Agile approaches

- Pure Agile
- Scrum
- Kanban
- Extreme Programming (XP)
- Feature-driven development
- SAFe (Scaled Agile Framework)
- ...

Process oriented

- Lean management
- Six sigma
- ...

Other

- Prince2 (Projects IN Controlled Environments)
 - Traditional (sequential phases)
 - Agile “version”

Methodologies - project vs. process

Project management (PM) methodologies vs. SDLC models & methodologies

- Closely interrelated - the chosen project methodology affects the SDLC model / methodology and vice versa

Generally it holds

- Sequential PM methodologies align well with sequential SDLC models
- Iterative-incremental PM methodologies align well with iterative-incremental SDLC models



Waterfall & iterative-incremental approaches

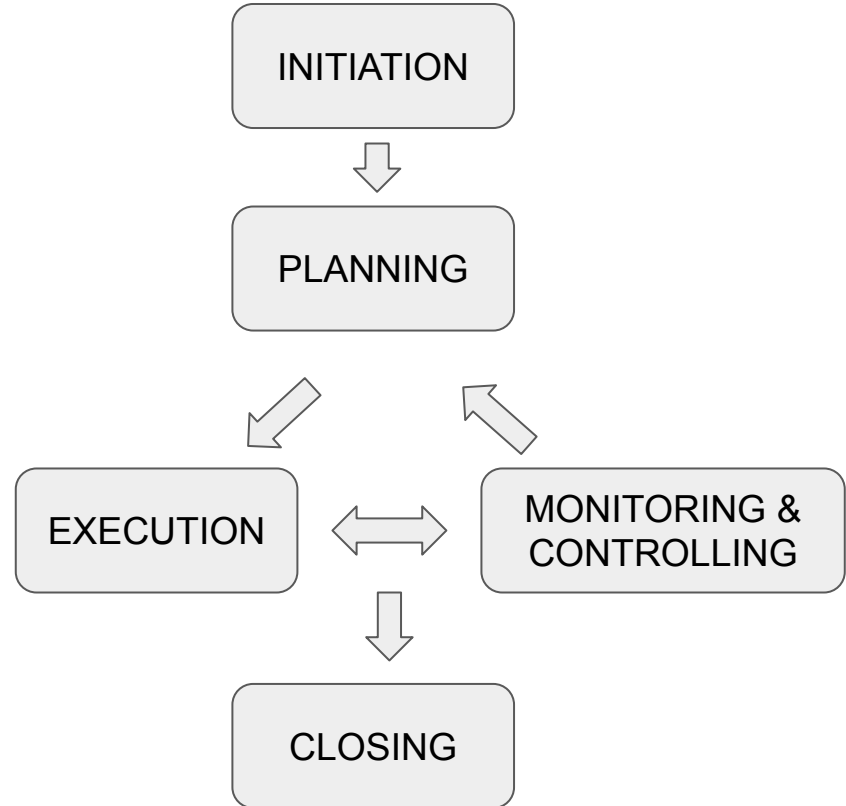
Similar principles to SDLC

Waterfall

- Project phases follow one another sequentially (note that “execution” and “monitoring / controlling” are inherently parallel)
- Planning is usually done only once, although the project plan may be updated during subsequent phases

Iterative-incremental approaches

- Breaking down a large project into smaller, manageable iterations with incremental releases
- Basic approach - “small” interconnected waterfalls
- Other approaches - e.g. agile methodologies



Critical path method - CPM

= is a project management technique used to plan and manage complex projects (also Critical Path Analysis - CPA)

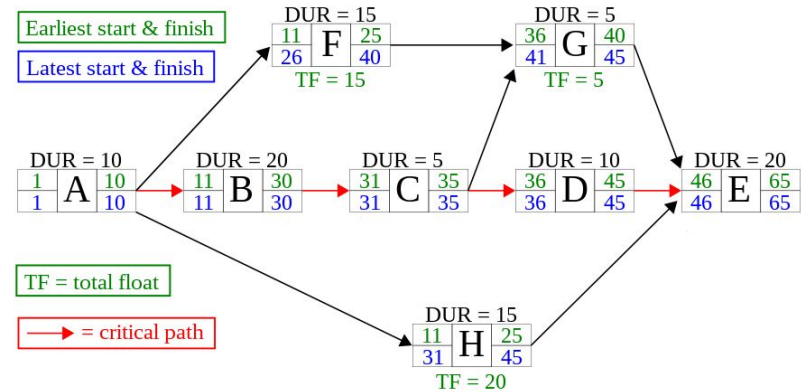
Critical path (CP): The longest path through the project, any delay on this path would directly impact the project's completion date. CP determines the shortest time possible to complete the project.

Critical activities: Activities on the critical path

Total float (TF): The amount of time an activity can be delayed without delaying the project.

- Critical activities have zero TF
- Non-critical path activities have positive TF, indicating flexibility in their scheduling

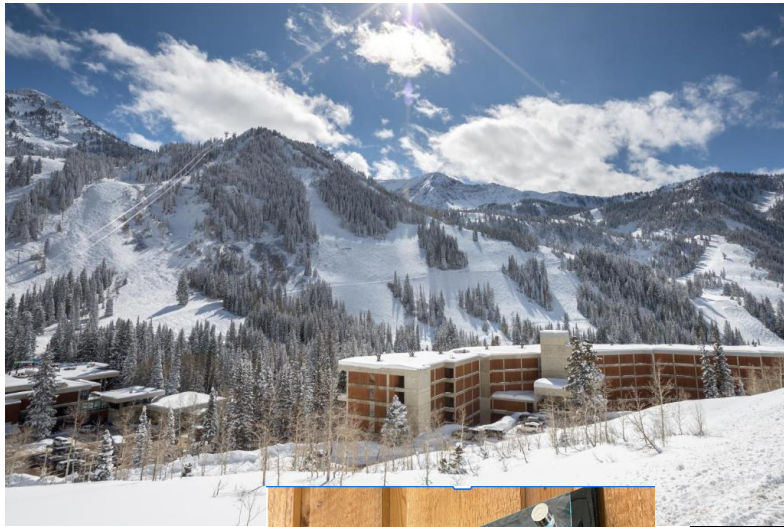
CPM is frequently used in the Waterfall model, however it is generally not restricted to this approach



Inputs:

1. Activities - typically by means of WBS (A - H)
2. Duration of each activity (DUR)
3. Dependencies between activities (arrows)

Computed values: Critical path, Earliest / latest start & finish, TF



AGILE MANIFESTO

February
2001

The Lodge at
Snowbird,
Utah



Probable timing of discussions, unless something major counters this suggestion:

7:30 - 12:15 Morning discussions
12:15 - 1:00 Lunch
1:30 - 4:30 Skiing or afternoon hot tub
5:30 - 7:30 Evening discussion
8:00 - Group dinner



Agile

Manifesto for Agile Software Development

We are uncovering better ways of developing software by doing it and helping others do it.
Through this work we have come to value:

Individuals and interactions over processes and tools

Working software over comprehensive documentation

Customer collaboration over contract negotiation

Responding to change over following a plan

That is, while there is value in the items on the right, we value the items on the left more.

Kent Beck	James Grenning	Robert C. Martin
Mike Beedle	Jim Highsmith	Steve Mellor
Arie van Bennekum	Andrew Hunt	Ken Schwaber
Alistair Cockburn	Ron Jeffries	Jeff Sutherland
Ward Cunningham	Jon Kern	Dave Thomas
Martin Fowler	Brian Marick	

- 4 key values and 12 principles ([link](#))
- Created in 2001 as a response to the challenges and limitations of traditional software development methodologies
- It reflected a distillation of ideas and practices that had been evolving within the software development community
- 17 representatives from various agile methodologies came together to articulate a set of guiding principles
 - Extreme Programming, SCRUM, DSDM, Adaptive Software Development, Crystal, Feature-Driven Development, Pragmatic Programming, ..
- The manifesto mentions software development, but the ideas can be applied also to other industries

Pure agile:

- An approach to agile development that strictly adheres to the core principles and values outlined in the Agile Manifesto

SCRUM

= an agile framework for managing and organizing work, used software development and other industries

- Introduced in the early 1990s

SCRUM team

- A self-organizing, cross-functional team

Scrum Master

- Facilitates the Scrum process

Product Owner

- Represents the (business) stakeholders
- Responsible for defining and prioritizing the product backlog (the list of features and tasks)

Development Team (3-7 people, including UX, QA)

- Responsible for delivering the product incrementally

What about other traditional roles? - in some cases external roles can be involved, for example

- An analyst when additional expertise on requirements analysis is needed
- An enterprise architect responsible for defining and guiding the overall enterprise architecture in larger organizations or when dealing with complex and interconnected systems
-

SCRUM process

Sprint: A short iteration, typically 2 weeks (no longer than 4 weeks)

Official Scrum ceremonies

- **Sprint Planning:** A meeting at the beginning of the sprint where the team plans the work to be done during the sprint
- **Daily Scrum:** A short daily meeting where the team report progress, set plans for the day, and identifies and addresses impediments
- **Sprint Review:** A meeting at the end of the sprint to review and demonstrate the completed increment to stakeholders
- **Sprint Retrospective:** A meeting at the end of the sprint after the sprint review where the team reflects on the sprint and identifies opportunities for improvement

Other meetings

- **Backlog refinement (grooming):** Collaborative sessions to review and prepare product backlog items for upcoming sprints, occur regularly throughout the sprint.
- Release planning. Sprint review preparation, Design / architecture reviews, Technical debt sessions, Dependency review meetings, Daily sync of Scrum of Scrums, ...

SCRUM artifacts

Product Backlog

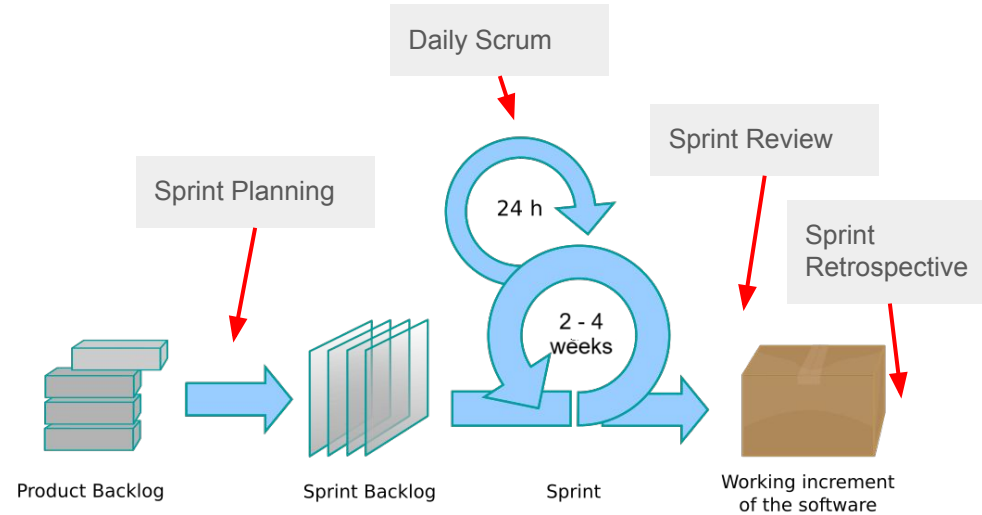
- A prioritized list of all features, enhancements, and bug fixes that need to be addressed in the product
- Backlog items are often in the form of User stories

Sprint Backlog

- Subset of items from the product backlog to be completed during a specific sprint

Increment

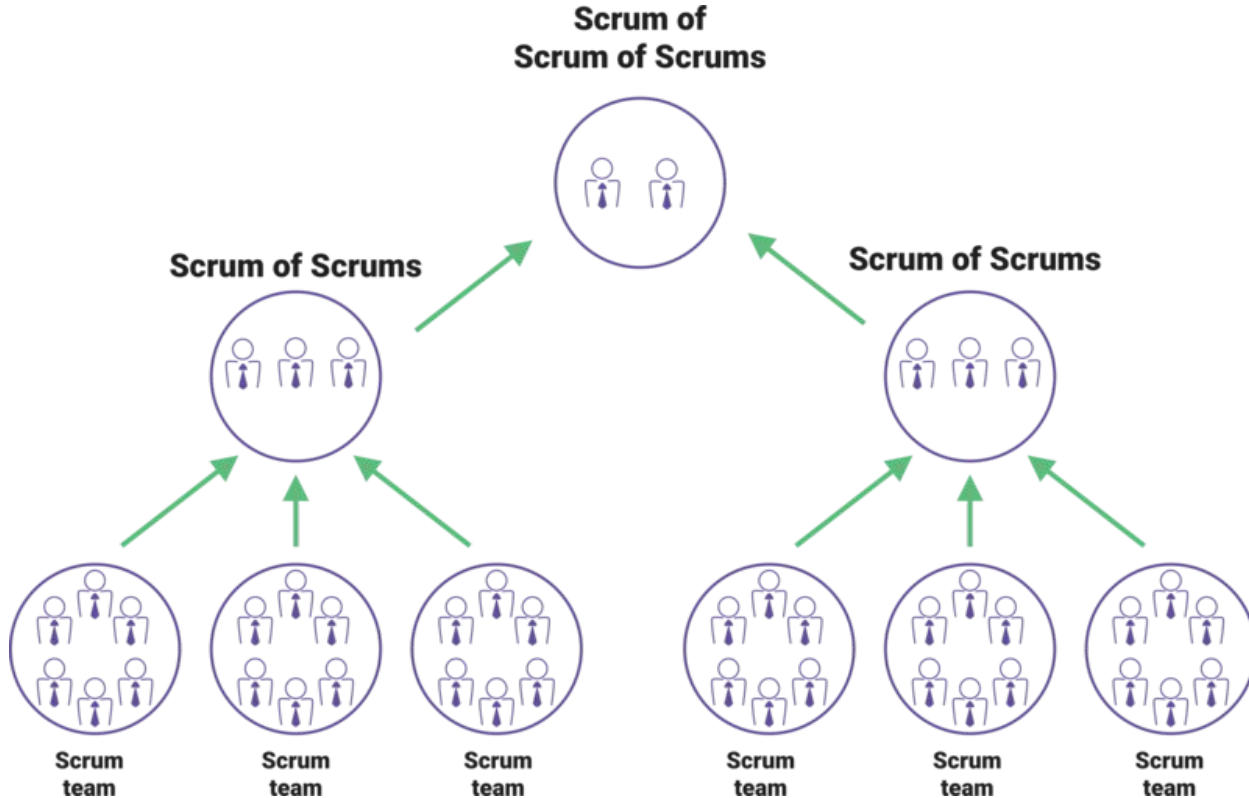
- The sum of all completed items from the sprint backlog, representing the new version of the product



SCRUM limitations

- Scrum does not cover certain phases of SDLC:
 - **Requirement analysis:** Scrum assumes that the product backlog contains the requirements for the product. However, it does not provide detailed guidance on specific requirements analysis techniques.
 - **Architecture planning:** Scrum does not prescribe detailed architectural planning processes.
 - **Deployment and operations:** Scrum does not provide detailed guidance on deployment and operations.
- Scrum cannot be directly scaled to large projects
 - For projects that span multiple products/systems, additional methods need to be used to synchronize different teams, such as
 - Scrum of scrums
 - Large-scale scrum (LeSS)
 - SAFe

Example - Scrum of Scrums



Extreme programming (XP)

= a complete methodology for software development based on agile principles

- Introduced by Kent Beck in the late 1990s (Chrysler Corporation's C3 project)
- **Unlike SCRUM**, it encompasses both project management and technical practices, aiming for high-quality software.
 - E.g., Test-Driven Development (TDD), pair programming, refactoring, continuous integration
- **Similarly to SCRUM**,
 - It uses short development iterations
 - It delivers small valuable product increments
 - It allows for continuous customer feedback to adapt to changing requirements

Why “Extreme”?

- The best practices from traditional software engineering are taken to "extreme" levels

Scrum and XP can be combined

Kanban

= a visual management method for optimizing work processes and improving efficiency

(Kanban = “signboard” in Japanese)

- Developed in manufacturing (Toyota, 1940s)
- Visual boards
 - Represent workflow of tasks or work items
- Work-in-progress (WIP) limits
- Pull system
 - New work is pulled into the system only when there is capacity to handle it
- The goal is to achieve a continuous flow of work through the system
- Often combined with other agile methodologies and lean principles



Example

Pool of Ideas	Feature Preparation		Feature Selected	User Story Identified	User Story Preparation		User Story Development		Feature Acceptance		Deployment	Delivered
	3 - 10		2 - 5	30	15		15		8		5	
Epic 431	In Progress	Ready			In Progress	Ready	In Progress	Ready (Done)	In Progress	Ready		Epic 294
Epic 478	Epic 444	Epic 662	Epic 602			Story 602-02 Story 602-03	Story 602-06 Story 602-04	Story 602-05 Story 602-01	Epic 401	Epic 609	Epic 694	Epic 386
Epic 562	Epic 589		Epic 302	Story 302-03 Story 302-01	Story 302-07	Story 302-09	Story 302-05	Story 302-04	Epic 468	Epic 577	Epic 276	Epic 419
Epic 439	Epic 651		Epic 335	Story 302-02 Story 302-06	Story 302-08				Epic 362		Epic 339	Epic 388
Epic 329			Epic 335	Story 335-09 Story 335-08	Story 335-10 Story 335-01	Story 335-04 Story 335-03	Story 335-05 Story 335-02	Story 335-06 Story 335-07			Epic 521	Epic 287
Epic 287			Epic 512	Story 512-04 Story 512-05	Story 512-07 Story 512-06	Story 512-02 Story 512-03	Story 512-01				Epic 582	Epic 274
Epic 606	Discarded											
	Epic 511	Epic 213										
	Epic 221											

Policy

Business case showing value, cost of delay, size estimate and design outline.

Policy

Selection at Replenishment meeting chaired by Product Director.

Policy

Small, well-understood, testable, agreed with PD & Team

Policy

As per "Definition of Done" (see...)

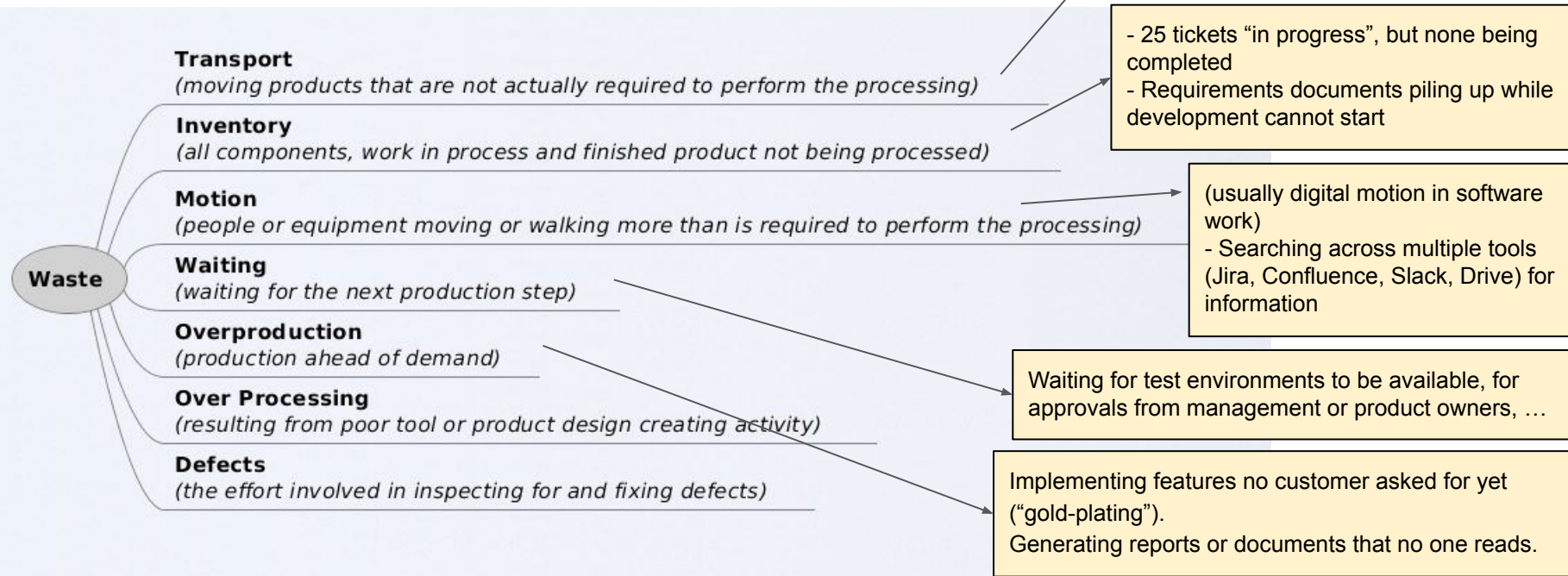
Policy

Risk assessed per Continuous Deployment policy (see...)

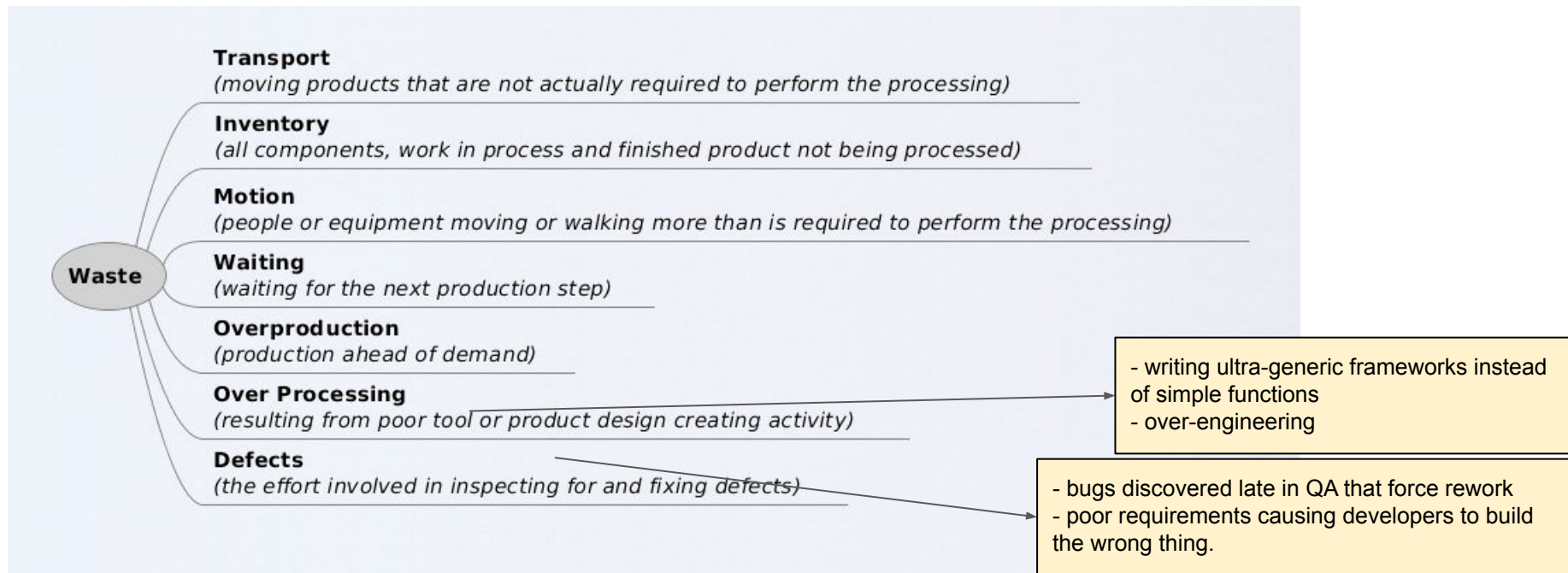
Zdroj:
[wikipedia](https://www.wikipedia.org/)

Lean management (1)

= a management philosophy and set of principles that aims to maximize customer value while minimizing waste in all aspects of business processes

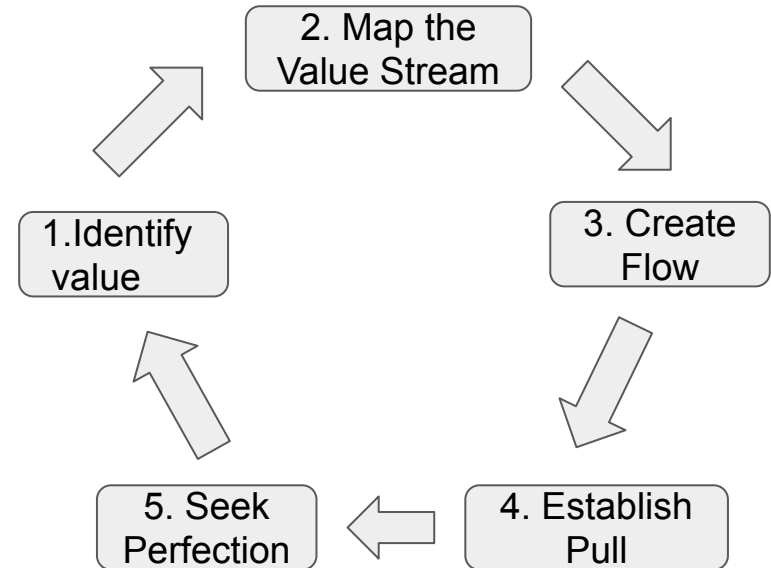


Lean management (2)



Lean management (2)

- Originated from manufacturing (Toyota, 1950s)
- Applies the five principles of lean thinking to project management
 - **Value:** Identify what customers value
 - **Value stream:** Identify all steps that bring product to the customer. Eliminate steps that do not create value.
 - **Flow:** Turn value stream into a smooth and continuous movement of work (e.g., in the form of Kanban Board)
 - **Pull:** Implement a pull system where work is initiated based on customer demand.
 - **Perfection:** Repeat the process again.



Example: Value stream

User story: Add email notification ...

Step	PT (active work)	WT (waiting)	Notes
Requirements clarification	2h	1 day	Waiting for PO answers
Coding	8h	—	Actual development
Code review	1h	2 days	Slow reviewer response
CI pipeline	20 min	40 min	Queue time + run
QA testing	1h	1 day	QA backlog
Deployment	10 min	4h	Release window

SUMMARY

Total Process Time: ~12 hours

Total Lead Time: ~4.5 days

Value-Adding Ratio:

12 hrs / 108 hrs ≈ 11%

89% of the time is waiting

Example: Value stream - improved

Step	PT	WT	Notes (Improvements Applied)
Requirements clarification	1h	2h	Clear PO availability, daily refinement
Coding	6h	—	Smaller stories, pairing optional
Code review	30m	2h	WIP limits, SLA same-day review
CI pipeline	10m	5m	Automated, parallel
QA testing	30m	2h	Shift-left, automated tests
Deployment	5m	0	Continuous deployment

SUMMARY

Total Process Time: ~8 h

Total Lead Time: ~14 h

Value-Adding Ratio:

8 hrs / 14 hrs ≈ 57%

Resources & further reading

- Axelos (Certification PRINCE2): [What is Project Management?](#)
- Wikipedia - [Project Management](#)
- Wikipedia - [Project Management Triangle](#)
- Wikipedia - [Work Breakdown Structure](#)
- Wikipedia - [Gantt chart](#)
- Wikipedia - [Critical path method](#)
- [Agile manifesto](#)
- Wikipedia - [SCRUM](#)
- Ken Schwaber and Jeff Sutherland: [The Scrum Guide](#) (PDF)
- [SAFe](#)
- [SAFe Project Handbook](#)
- Wikipedia - [Extreme programming](#)
- Wikipedia - [Kanban](#)
- [Toyota production system](#)
- Wikipedia - [Lean management](#)
- Aziz Moujib: [Lean Project Management](#)